

**COMPANY ANNOUNCEMENT**

**For Immediate Release**

**29 October 2020**

**Sound Point Distressed Loan Opportunity Master Fund I DAC  
3<sup>rd</sup> Floor  
Kilmore House  
Spencer Dock  
Dublin 1  
Ireland**

**(the “Issuer”)**

**RE: Up to USD 350,000,000 Class A Notes (ISIN CODE: IE00BMWWJF50)  
Up to USD 150,000,000 Class B Notes (ISIN CODE: IE00BMWWJG67)**

We hereby give notice that, in accordance with the terms and conditions of the Up to USD 350,000,000 Class A Notes (the “**Class A Notes**”) issued by the Issuer on 2 July 2020 and the Up to USD 150,000,000 Class B Notes (the “**Class B Notes**”) issued by the Issuer on 2 July 2020, the Principal Amount Outstanding of each class of note as of 29 October 2020 is as follows:

- Class A Notes: USD 107,170,517; and
- Class B Notes: USD 5,290,976.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 15 July 2020 in connection with the Class A Notes, the Class B Notes and the Class C Note.

This notice is given by **SOUND POINT DISTRESSED LOAN OPPORTUNITY MASTER FUND I DAC**

For further information or enquiries, contact

**TMF Administration Services Limited**

**ATTN:** The Board of Directors

**EMAIL:** [Ireland@tmf-group.com](mailto:Ireland@tmf-group.com)